





Company Overview

Fiscaleye Private Limited (SEBI Registration No: INP000009278) is a SEBI-registered Portfolio Management Services (PMS) provider offering Discretionary, Non-Discretionary, and Investment Advisory Services. We specialize in research-driven investment strategies tailored for investors seeking stability, liquidity, and long-term returns. Our approach focuses on risk management, dynamic asset allocation, and institutional-grade execution, ensuring clients receive optimized financial solutions.

Who We Are

At Fiscaleye, we specialize in precision-driven investing through data, research, and risk management. Our customized investment solutions across equity and fixed-income markets ensure capital growth and stability. We specialise in providing Client specific Customised Debt Investment Solutions to Corporates, Institutions Individuals and Family Offices. We optimize ROI while managing risk and maintaining resilience of the portfolio by dynamically adjusting allocations based on market trends. With institutionalgrade execution, transparent reporting, and investor-centric services, we empower clients to navigate financial markets with confidence.

A tall, balanced stack of smooth, rounded stones on a sandy beach. The stones are of various shades of grey, brown, and tan, stacked vertically in a precarious balance. The background shows a calm ocean with gentle waves and a clear blue sky with a few wispy clouds. The overall scene conveys a sense of stability and balance.

Fortified Strategic Portfolio

Fortified Strategic Portfolio

Investment Objective

The investment objective of the Fortified Strategic Portfolio is to create a stable, income-generating portfolio of fixed income bonds with reasonable liquidity features. The Fortified Strategic Portfolio aims to provide investors with an opportunity to participate in a risk-adjusted returns portfolio that is well-diversified with periodic income distributions, while maintaining a focus on capital preservation.

Investment Strategy

A combination of accrual, duration, and credit strategies is implemented based on prevailing market conditions. Market variables are continuously monitored to identify mispriced opportunities, which contribute to alpha generation. Investments are made in instruments that offer adequate liquidity while maintaining limited risk.

Why Debt PMS?

Diversification

By diversifying resources across a range of financial instruments, such as corporate bonds and other stable investments, potential losses from underperformance in any single investment are effectively mitigated.

Customised Solutions

We provide personalized solutions designed to meet the unique financial goals and risk tolerances of both individual investors and institutional clients. Tailored investment strategies are created to align with specific objectives and preferences.

Professional Management

Experienced fund managers monitor market dynamics, interest rates, credit risks, and economic indicators, making regular adjustments to ensure optimal performance.

Transparency & Reporting

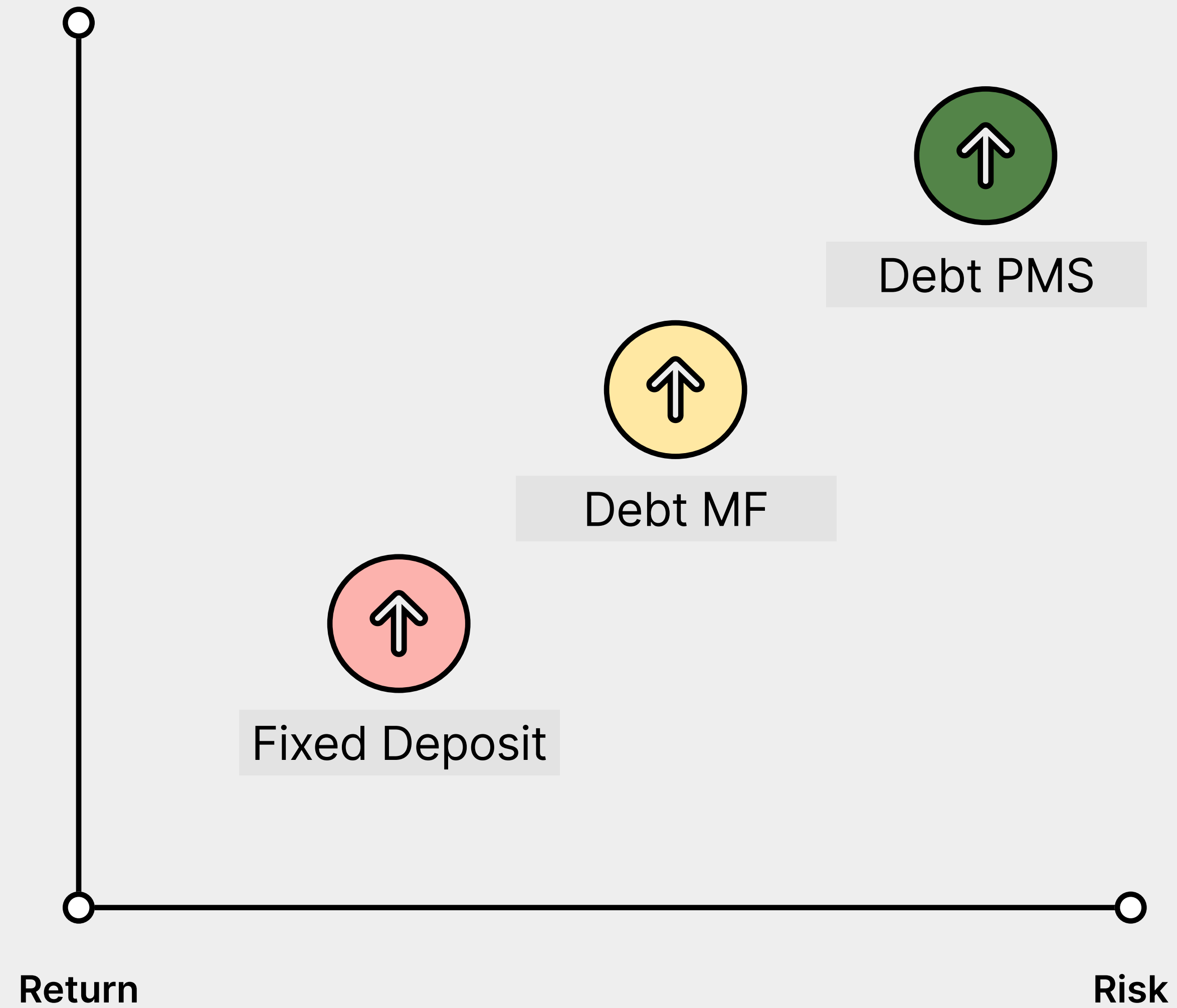
Investors receive detailed reports on portfolio performance, asset allocation, and any changes to the investment strategy, ensuring transparency and accountability.

Debt PMS Vs. Other Products

Feature	Debt PMS	Debt Mutual Funds	Fixed Deposits
Risk Level	Managed risk	Low - Moderate	Low
Returns	Market-linked but optimized	Market-linked	Not Market Linked
Investment Horizon	> 2 years	0 - 5 years	0 - 5 years
Liquidity	High (Subject to Exit Load)	High (Exit Load Appl. in some Cases)	Moderate (Pre-withdrawal Charges)
Customisation	High	Low (Predefined Schemes)	None - Fixed Rates and Tenures
Management	Professionally Managed	Professionally Managed	Not Applicable
Tax Treatment	Taxable as per LTCG / STCG	Taxable as per Tax Slab	Taxable as per Tax Slab

Disclaimer: This is just for information. FPL does not take any responsibility for the accuracy of this information. Please consult your tax advisor for clarity on Taxation aspects.

Debt PMS Vs. Other Products



Product Details

1	Target Yield	9% - 13%*
2	Management Fees	0.75%
3	Redemption	T + 7
4	Indicative Investment Horizon	> 2 Years
5	Minimum Investment	50 Lakhs
6	Instruments	Listed / Rated Securities
7	Ratings	AAA - BBB
8	Exit Load	2% (< 1 year); 1% (> 1 year & < 2 years); 0.5% (> 2 years & < 3 years); NIL (> 3 Years)
9	Liquidity	Available (Subject to exit load applicability)

* Based on prevailing market conditions. Actual returns may differ in future. Returns are not assured / guaranteed

Target Segments we are addressing

- ◆ UHNI/HNI/Family Offices
- ◆ Corporate Treasuries
- ◆ Pension & Insurance Cos

Description of type of securities

- G-Sec, CDs, CPs, MLD, Convertible/ Non-convertible Debentures , PTCs, Warrants, Structured Products, Corporate Bonds and Exchange Traded Securities

Benchmark

- CRISIL Composite Bond Index

Basis of Securities Selection

- Securities are chosen for their potential to generate high returns, providing investors with a reliable income stream.
- The Fortified Strategic Portfolio will participate in both secondary trades as well as primary issuances so as to be able to invest into both 'hold to maturity' trades as well as being able to sell down to lock-in attractive returns if the opportunities are available.
- A thorough evaluation of creditworthiness is conducted to balance the pursuit of higher returns with the need for capital preservation.
- Strong risk management practices are in place to effectively address potential risks, such as liquidity and interest rate fluctuations, helping to maintain the stability of the portfolio.
- The Fortified Strategic Fund aims to invest in a mix of rated securities across various maturities, credit parameters identified by the Investment Manager and risk-adjusted return to spread risk and enhance the overall stability of the portfolio.

Maximising Returns - Yield Enhancement Perspective

Steady Income Generation

High-yield funds are known for their strong income-producing potential, providing investors with a reliable and consistent revenue stream.

Maximized Yield Potential

The portfolio focuses on investing in fixed-income securities with lower credit ratings, primarily issued by corporations. These securities offer higher interest rates to offset the increased risk, aiming to deliver superior yields compared to traditional fixed-income investments.

Opportunity for Capital Growth

Improving economic conditions and stronger issuer credit profiles can enhance the value of underlying bonds, potentially leading to favorable capital gains for investors.

Compelling Risk-Return Balance

Expert fund management, in-depth credit analysis, and strategic risk mitigation work together to optimize returns while maintaining prudent risk control.

Indicative Portfolio Composition

Particulars	Aggressive	Moderate	Conservative
G-Sec	25%	23%	50%
AAA Corporate Bonds	35%	42%	40%
AA-BBB Corporate Bonds	40%	35%	10%
Total	100%	100%	100%

Company Details

Fiscaleye Private Limited

#32 & 33, 2nd floor, Jawaharlal Nehru Rd
BEML Layout, Rajarajeshwari Nagar,
Bangalore - 560098.

SEBI Regn. No.: PMS - INP000009278

Investor Grievance: ig@fiscaleye.in

Compliance Officer: Dileep Nanjundaiah

Phone No.: 080 – 42084615, **Email ID:** dileepnanjundaiah@fiscaleye.in

Custodians:

ICICI Bank Ltd.

Empire Complex, Custody Hub, 1st Floor, 414, Senapati Bapat Marg,
Lower Parel(West), Mumbai – 400 013, India

SEBI Regn. No.: IN/CUS/005

Orbis Financial Corporation Ltd.

4A, Ocus Technopolis, Sector 54, Gold Club Road, Gurgaon – 122 002, Haryana

SEBI Regn. No.: IN/CUS/020

Nuvama Custodial Services Limited(Formerly Known as Edelweiss Custodial Services Limited)

801–804, Wing A, Building No.3, Inspire BKC, G BKC, Bandra Kurla Complex,
Bandra(East), Mumbai, Maharashtra, India - 400051.

SEBI Regn. No.: IN/CUS/027

Valuation Agency:

Crisil Limited

Lightbridge IT Park, Saki Vihar Road, Andheri East, Mumbai 400 072, India

Disclaimer

General Disclaimer: Securities investments are subject to market risks and there is no assurance or guarantee that the objective of the investments will be achieved.

Detailed Disclaimer: This document is issued by Fiscaleye Private Limited registered with the Securities and Exchange Board of India. This document is produced for information purposes only and not a complete disclosure of every material fact and terms and conditions. It does not constitute a prospectus or disclosure document or an offer or solicitation to buy any securities or other investment. Any information contained in this material shall not be construed as an advice, solicitation or an inducement to invest in any portfolio/strategy of the Portfolio Manager. All opinions, figures, charts/graphs, estimates and data included in this document are subject to change without notice. It should not be construed as investment advice to any party. The statements contained herein may include statements of future expectations and other forward-looking statements that are based on our current views and assumptions and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements. Investors shall be fully responsible/ liable for any decision taken on the basis of this document. Clients under Portfolio Management Services are not being offered any guaranteed/ assured returns. The name of the strategies do not in any manner indicate their prospects or return. The investments may not be suited to all categories of investors. The material is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon as such. Neither Fiscaleye Private Limited nor any person connected with it, accepts any liability, losses and/ or damages arising from the use of this material. The recipient of this material should rely on their investigations and take their own professional advice. Opinions, if any, expressed are our opinions as of the date of appearing on this material only. While we endeavour to update it on a reasonable basis there may be regulatory, compliance, or other reasons that prevent us from doing so. The Portfolio Manager is not responsible for any loss or shortfall resulting from the operation of the strategy. The recipient shall understand that the aforementioned statements cannot disclose all the risks and characteristics. The recipient is requested to take into consideration all the risk factors including their financial condition, suitability to risk-return, etc. As with any investment in securities, the value of the portfolio under management may fluctuate depending on the various factors and forces affecting the capital / debt market. Disclosure Document shall be obtained and read carefully before executing the PMS agreement. For tax consequences, each investor is advised to consult his / her own professional tax advisor. This document is not for public distribution and has been furnished solely for information and must not be reproduced or redistributed to any other person. Persons into whose possession this document may come are required to observe these restrictions. Distribution Restrictions – This material should not be circulated in countries where restrictions exist on soliciting business from potential clients residing in such countries. Recipients of this material should inform themselves about and observe any such restrictions.

Direct On-boarding of Clients: Client has an option for direct on-boarding without intermediation of persons engaged in distribution services. In this mode, client will be charged management fees and portfolio operating expenses. No other charges will be levied